**CHAPTER 20:08:07**

**NOTICE FILINGS FOR COVERED SECURITIES AND**

**REGISTRATION EXEMPTIONS**

Section

20:08:07:01 Notice filing for open-end investment companies.

20:08:07:02 Notice filing for closed-end investment companies.

20:08:07:03 Notice filing for unit investment trusts.

20:08:07:03.01 Notice filing for face-amount certificate company.

20:08:07:03.02 Notice filing for Rule 504 and 506 Reg. D offerings.

20:08:07:04 Repealed.

20:08:07:05 Repealed.

20:08:07:06 Repealed.

20:08:07:07 Repealed.

20:08:07:08 Repealed.

20:08:07:09 Repealed.

20:08:07:10 Repealed.

20:08:07:11 Repealed.

20:08:07:12 Repealed.

20:08:07:13 Nonprofit corporations.

20:08:07:14 Repealed.

20:08:07:15 Repealed.

20:08:07:16 Repealed.

20:08:07:17 Foreign cooperatives.

20:08:07:18 Repealed.

20:08:07:19 Repealed.

20:08:07:20 Unsolicited orders.

20:08:07:21 Real estate and mortgage-backed securities.

20:08:07:22 Repealed.

20:08:07:23 Sales to existing security holders/standby commissions.

20:08:07:24 Limited offerings general rules.

20:08:07:25 Intrastate limited offering transactional exemption.

20:08:07:26 Repealed.

20:08:07:27 Testing-the-waters exemption.

20:08:07:28 Repealed.

20:08:07:29 Model accredited investor exemption.

20:08:07:30 Manual exemption.

20:08:07:31 Viatical settlements.

20:08:07:32 Canadian-United States cross-border trading exemption.

20:08:07:33 Church extension fund securities.

20:08:07:34 Solicitation of interest.

20:08:07:35 Merger and consolidation.

20:08:07:36 Designated foreign jurisdiction.

20:08:07:37 Twenty-five purchasers exempt transaction.

20:08:07:38 Entities for economic development.

20:08:07:39 Isolated non-issuer exemption.

20:08:07:40 Request for transactional exemption pursuant to a fairness determination.

20:08:07:41 Notice filing requirement for federal crowdfunding offerings.

20:08:07:42 Notice filing requirement for Regulation A - Tier 2 offering.

20:08:07:43 Transactional exemption from registration for issuers that comply with ongoing reporting requirements under Tier 2 of Regulation A.

Appendix A Statement of Issuer Form, repealed, 37 SDR 112, effective December 9, 2010.

Appendix B Report of Sales Form, repealed, 37 SDR 112, effective December 9, 2010.

Appendix C Consent to Service of Process Form U-2, repealed, 37 SDR 112, effective December 9, 2010.

Appendix D Form D, repealed, 37 SDR 112, effective December 9, 2010.

Appendix E Solicitation of Interest Form, repealed, 37 SDR 112, effective December 9, 2010.

Appendix F Model Accredited Investor Form, repealed, 37 SDR 112, effective December 9, 2010.

Appendix G Form NF, repealed, 37 SDR 112, effective December 9, 2010.