

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY
FEES PAID TO PROFESSIONAL SERVICE PROVIDERS**

\$99,000,000 Homeownership Mortgage Bonds 2018 Series B

12/18/2018

Underwriting:

	Per/\$1,000	Total
Management Fee:	\$1.25	\$123,750
Takedown:	\$5.58	552,544
Expenses:	\$0.47	46,406
Total	\$7.30	\$722,700

0.730% of Bonds Sold

Underwriters: Citigroup
BofA Merrill Lynch
JP Morgan
Dougherty & Company LLC
Wells Fargo Securities

Financial Advisor: \$90,000
Bond Counsel: \$36,500
Financing Counsel: \$11,400

\$99,000,000 Homeownership Mortgage Bonds 2019 Series A

2/26/2019

Underwriting:

	Per/\$1,000	Total
Management Fee:	\$1.25	\$123,750
Takedown:	\$5.50	544,013
Expenses:	\$0.46	45,238
Total	\$7.20	\$713,000

0.720% of Bonds Sold

Underwriters: BofA Merrill Lynch
Citigroup
JP Morgan
Dougherty & Company LLC
Wells Fargo Securities

Financial Advisor: \$90,000
Bond Counsel: \$36,500
Financing Counsel: \$11,400

SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY

FEES PAID TO PROFESSIONAL SERVICE PROVIDERS

\$99,000,000 Homeownership Mortgage Bonds 2019 Series B

9/26/2019

Underwriting:

	Per/\$1,000	Total
Management Fee:	\$1.25	\$123,750
Takedown:	\$5.42	536,188
Expenses:	\$0.50	49,313
Total	\$7.16	\$709,250

0.716% of Bonds Sold

Underwriters: Citigroup
 BofA Merrill Lynch
 JP Morgan
 Dougherty & Company LLC
 Wells Fargo Securities

Financial Advisor:	\$90,000
Bond Counsel:	\$36,500
Financing Counsel:	\$11,400